



CHENNAI FERROUS INDUSTRIES LIMITED

Registered Office & Factory : Survey No. 180 to 183, 190 & 191,
Periya Obulapuram Village, Nagaraja Kandigai, Madharpakkam Road,
Gummidipoondi, Thiruvallur - 601 201, Tamil Nadu. Telefax : 044 27991450
E-mail : chennaiferrous@gmail.com Website : www.chennaiferrous.com
CIN : L27310TN2010PLC075626 GSTIN : 33AAECC0681N1ZL

November 12, 2025

The Manager - Listing

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

Scrip Code : 539011

Sub: Outcome of the Board Meeting

In terms of Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 {SEBI (LODR) Regulations, 2015}, we wish to inform that the Board of Directors of the Company, at their meeting held today November 12, 2025 inter alia, approved the Unaudited Financial Results of the Company along with Limited Review Report issued by M/s. Aayush Bohra A & Co., Statutory Auditors for the quarter and half year ended September 30, 2025 prepared in terms of Regulation 33 of Chapter IV of SEBI (LODR) Regulations, 2015 are enclosed.

The Company confirms that the trading window for dealing in securities of the Company shall be opened after passing of 48 hours of the conclusion of the Board Meeting.

The meeting commenced at 02.00 P.M. and concluded at 03:40 P.M. Kindly take the above information on record.

Thanking you,

For Chennai Ferrous Industries Limited

Balamurugan M

Company Secretary & Compliance Officer

Encl: as above

CHENNAI FERROUS INDUSTRIES LIMITED

Registered Office: Survey No 180-183, 190 & 191, Periya Obulapuram Village, Nagaraja Kandigai, Madharapakkam Road, Gummidipoondi - 601201
CIN : L27310TN2010PLC075626

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

PART I

Statement of Unaudited Financial Results for the Quarter and Half year ended September 30, 2025 (Rs in Lacs)

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations						
(a)	Net Sales/Income From Operations	5,650.60	6,920.90	6,859.08	12,571.50	14,155.13	22,242.73
(b)	Other Income	24.73	24.29	186.28	49.01	298.34	214.51
	Total Income from Operations (Net) [1(a)+1(b)]	5,675.32	6,945.19	7,045.36	12,620.51	14,453.47	22,457.25
2.	Expenses						
(a)	Cost of materials consumed	-	-	-	-	-	-
(b)	Purchase of Stock-in-trade	3,015.41	7,276.20	6,354.62	10,291.61	13,589.51	22,689.93
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	2483.67	(858.46)	186.92	1,625.21	-	(1,625.21)
(d)	Employee benefits expense	67.58	70.61	33.26	138.19	70.40	149.95
(e)	Finance Costs	-	-	0.04	-	0.35	1.04
(f)	Depreciation and amortisation	25.90	25.90	27.04	51.79	54.07	109.53
(g)	Other expenses	102.12	119.89	313.78	222.00	377.07	569.28
	Total Expenses	5,694.68	6,634.13	6,915.66	12,328.81	14,091.40	21,894.52
3.	Profit / (Loss) from operations before tax expenses & Exceptional items (1-2)	(19.35)	311.06	129.70	291.70	362.06	562.73
4	Exceptional Items (Net of Tax)	-	-	-	-	-	-
5	Profit Before Tax	(19.35)	311.06	129.70	291.70	362.06	562.73
6	Tax Expenses	(4.87)	78.29	32.64	73.42	91.13	161.65
7	Net Profit (+)/Loss(-) for the period	(14.48)	232.77	97.05	218.28	270.93	401.08
8	Other Comprehensive Income - Net of Income tax	-	-	-	-	-	-
9	Total Comprehensive Income for the period	(14.48)	232.77	97.05	218.28	270.93	401.08
10	Paid-up Equity Share Capital (face value of Rs.10/- each)	360.45	360.45	360.45	360.45	360.45	360.45
11	Other Equity	-	-	-	-	-	2,188.35
12	Earnings per Share (EPS) (in Rs.) (not annualised)						
(a)	Basic and diluted EPS before Extraordinary items	(0.40)	6.46	2.69	6.06	7.52	11.13
(b)	Basic and diluted EPS after Extraordinary items	(0.40)	6.46	2.69	6.06	7.52	11.13

Notes to the financial results for the Quarter and Half Year ended September 30, 2025:

1. Previous period figures have been regrouped wherever necessary.
2. The company operates under single segment viz., Trading in Coal and has only one reportable segment in accordance with Ind AS 108.
3. The Statement of Assets and Liabilities as at September 30, 2025 has been annexed.
4. The above financial results were reviewed and approved by the Audit Committee and the Board of Directors at their respective Meetings held on November 12, 2025. The statutory auditors have carried out limited review of financial results for the quarter and half year ended September 30, 2025
5. This statement has been prepared in accordance with the recognition and measurement principles laid down in INDAS 34 - Interim Financial reporting prescribed under Section 133 of the Companies Act, 2013 and in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015 and other recognised accounting practises and policies to the extent applicable.
6. The above results for the quarter and half year ended 30.09.2025 are available on the website of BSE (www.bseindia.com) and on the Company's website (www.chennaiferrous.com)

For Chennai Ferrous Industries Limited

R. Natarajan
R. Natarajan

Chairman & Managing Director
DIN No: 00595027

Date: 12.11.2025
Place: Chennai



CHENNAI FERROUS INDUSTRIES LIMITED

Regd. Office: OPG Nagar, Periya Obulapuram Village, Nagaraja Kandigai, Madharapakkam Road, Gummidipoondi - 601201

CIN : L27310TN2010PLC075626

STATEMENT OF ASSETS & LIABILITIES

(Rs. in Lacs)

Particulars	As at		
	30.09.2025	31.03.2025	
	(Unaudited)	(Audited)	
A	ASSETS		
1	Non - current Assets		
(a)	Property Plant and Equipment	3,130.68	3,182.48
(a)	Financial Assets		
(i)	Investments	91.04	91.04
(ii)	Loans	3.00	3.00
(iii)	Other Financial Assets	-	-
(c)	Other Non Current Assets	-	-
	Sub-total - Non Current Assets	3,224.72	3,276.52
2	Current Assets		
(a)	Inventories	-	1,625.21
(b)	Financial Assets		
(i)	Trade Receivables	138.72	69.98
(ii)	Cash & Cash Equivalents	328.75	49.57
(iii)	Bank Balances other than (ii) above	-	-
(iv)	Loans	3,644.70	2,372.61
(v)	Other Financial Assets	556.85	668.19
	Sub-total - Current Assets	4,669.02	4,785.57
	TOTAL ASSETS	7,893.74	8,062.09
B	EQUITY AND LIABILITIES		
1	Equity		
(a)	Equity Share Capital	360.45	360.45
(b)	Other Equity		
	Retained Earnings	2,406.63	2,188.35
	Revaluation Reserve	2,656.60	2,656.60
	Sub-total - Total of Equity	5,423.67	5,205.39
2	Non- Current Liabilities		
(a)	Financial Liabilities		
(i)	Borrowings	-	-
(ii)	Trade Payable	-	-
(iii)	Deferred Tax liabilities	257.50	257.50
(iv)	Other Long term liabilities	-	-
(b)	Provisions	-	-
	Sub Total - Non Current Liabilities	257.50	257.50
3	Current liabilities		
(a)	Financial Liabilities		
(i)	Borrowings	-	166.83
(ii)	Trade Payables		
	- Dues to MSME		
	- Dues to Creditors other than MSME	145.72	2,039.09
(iii)	Other Financial Liabilities	1,963.08	54.05
(b)	Other Liabilities	14.03	177.58
(c)	Provisions	89.74	161.65
	Sub Total - Current Liabilities	2,212.57	2,599.20
	Total Liabilities	2,470.07	2,856.69
	TOTAL EQUITY AND LIABILITIES	7,893.74	8,062.09

Place : Chennai
Date: 12.11.2025

For Chennai Ferrous Industries Limited,

R. Natarajan

R. Natarajan

Chairman & Managing Director



CHENNAI FERROUS INDUSTRIES LIMITED
CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

Particular	Half Year Ended 30-09-2025 (Amount in Lakhs Rs.)		Year Ended 31-03-2025 (Amount in Lakhs Rs.)	
	A.CASH FLOW FROM OPERATING ACTIVITIES:			
Net Profit before Tax And Extrordinary Items		218.28		401.08
Add:				
Depreciation	51.79		109.53	
Provisions	(71.91)		161.65	
Interest Expenses	-	(20.12)	2.06	
Operating Profitbefore Working Capital Changes		198.16		674.33
Adjustments for movement in Working Capital:				
- (Increase)/Decrease in Inventories	1,625.21		-1,625.21	
- (Increase)/Decrease in Trade Receivable	(68.74)		289.69	
Short Term Loans & Advances (Asset)	(1,272.09)		(749.28)	
Long Term Loans & Advances (Asset)	-		-	
Other Current Assets	111.35		(474.90)	
Other Financial Liabilities	1,909.03		(5.60)	
Trade Payables	(1,893.37)		166.83	
Other Current Liabilities	(163.55)		1,029.28	
		247.84		(1,369.20)
		446.00		(694.87)
Less: Direct Taxes Paid		-		138.47
Net Cash Flow from Operating activities (A)		446.00		(833.35)
B.CASH FLOW FROM INVESTING ACTIVITIES:				
(Purchase) / Sale of Fixed Assets	-		28.81	
(Purchase) / Sale of Shares and Bonds	-		728.72	
Long Term loans & advance (Assets)	-		-	
Net Cash Flow from Investing activities (B)		-		757.54
C.CASH FLOW FROM FINANCING ACTIVITIES:				
Interest Paid	-		(2.06)	
Borrowings & Other Payables	(166.83)		-	
Other Long term liabilities	-		-	
Long Term Provisions	-		-	
Net Cash Flow From Financing activities (C)		(166.83)		(2.06)
Net Increase in Cash & cash Equivalents (A)+(B)+(C)		279.18		(77.87)
Cash & Cash Equivalents (Opening Balance)	49.57		127.43	
Cash & Cash Equivalents (Closing Balance)	328.75		49.57	
Net Increase/ (Decrease) in Cash & Cash Equivalents		279.18		(77.87)

For Chennai Ferrous Industries Limited



R Natarajan

R Natarajan
Chairman & Managing Director
DIN : 00595027

K. Karthikeyan
K. Karthikeyan
Chief Financial Officer



AAYUSH BOHRA A & CO

Chartered Accountants

Office: No 30/113, M.K.B Nagar, 5th Cross Street, Vysarapadi, Chennai - 600 039. Ph.: 25364912.
E-mail: aayush180798@gmail.com, caaayushbohra@gmail.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY AND YEAR TO DATE UNAUDITED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS), REGULATIONS, 2015,

To The Board of Directors **CHENNAI FERROUS INDUSTRIES LIMITED**

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of Chennai Ferrous Industries Limited ("the Company") for the Quarter ended September 30, 2025 and year to date from 1st April 2025 to 30th September 2025 (hereinafter referred to as the "Statement"), attached herewith. The Statement has been prepared by the company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), as amended read with the relevant SEBI circulars, as may be applicable.

The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a Report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provided less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards as prescribed under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued thereunder and other recognized accounting principles, practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms Regulation 33 of the Listing Regulations read with the relevant SEBI Circulars, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Chennai
Date: 12.11.2025



for **AAYUSH BOHRA A AND CO**
Chartered Accountants
F.R No: 026932S

Aayush Bohra

Aayush Bohra A
UDIN No: 25264988BNUJVC2213
M. No: 264988